



EPSA IS AN INNOVATION AND SUBSIDY CONSULTANCY COMPANY THAT HAS SPECIALIZED IN HELPING COMPANIES MAXIMIZE THE RESEARCH & DEVELOPMENT TAX CREDIT STRATEGY.

The Research & Development Tax Credit Strategy

The R&D Tax Credit is a governmental program that is designed to help companies that are innovating. Companies may qualify and take advantage of the program if they meet the IRS Criteria for certain Qualified Research Expenditures. It is a tremendous strategy for companies to offset Income Tax Dollar for Dollar and generate funds to put back into the business in some instances.



EXAMPLE OF INDUSTRIES THAT FALL UNDER ELIGIBLE RESEARCH CATEGORIES ARE:

Software & Technology
Food & Beverage
GreenTech & BlueTech
Construction

Agriculture
Manufacturing
Engineering
Sciences
Energy



SPECIFICS R&D TAX CREDIT

Spanning the last 3 years, you can receive cash refunds for prior taxes paid, as well as a dollar for dollar reduction in your income tax liability in the current tax year. The credit can be carried forward up to 20 years in case of an absence of income tax liability. There are also tax credits on the State level: which vary from state to state.

PAYROLL TAX CRÉDIT

A reduction of your FICA Payroll Liability. This is a strategy aimed at small businesses and businesses that are pre-profit. Strategy to generate cash flow.

There are also state credits available, they vary state by state...



EXAMPLES OF QUALIFYING EXPENSES



SUBCONTRACTING



PAYROLL TYPE W2



**COMPUTER LEASING
SERVICES/CLOUD**



**SUPPLIES AND
MATERIALS FOR R&D**

OUR EXPERTISE

30 OFFICES IN 15 COUNTRIES

OVER 200 PHD SCIENTISTS, ENGINEERS
WITH AN EXPERTISE IN THEIR GIVEN FIELD

SENIOR TAX ATTORNEYS THAT WORK WITH YOU AND YOUR
CPA, ADVISE, AND COMPLY WITH IRS 4 PART TEST

RESULT ORIENTED- WE HELP YOUR COMPANY INNOVATE BY
WORK WITH START-UPS TO MULTI-NATIONAL CORPORATIONS

OUR PROCESS



COMPLIMENTARY
FEASIBILITY AND
EVALUATION TO UNCOVER
THE POTENTIAL CREDIT



DETAILED
AND OPTIMIZED
CALCULATION OF QUALIFIED
EXPENSES



COMMUNICATION
WITH OUR CLIENT AND CPA
TO PROVIDE SUPPORTING
DOCUMENTS



COMPLETE
TECHNICAL REPORT
FOLLOWING STRICT IRS
GUIDELINES



AUDIT
DEFENSE IF APPLICABLE

info-usa@epsa.com • +1 (215) 709 3245 • www.epsa.com

epsa
USA